840 Request for Quotation

Functional Group ID= $\mathbf{R}\mathbf{Q}$

Introduction:

This Draft Standard for Trial Use contains the format and establishes the data contents of the Request for Quotation Transaction Set (840) for use within the context of an Electronic Data Interchange (EDI) environment. The transaction set can be used to provide potential buyers with the ability to solicit price, delivery schedule, and other items from potential sellers of goods and services.

Heading:

.,	Pos.	Seg.	Name	Req.	Max.Use	Loop Repeat	Notes and Comments
M	010	ST	Transaction Set Header	M	l		
M	020	BQT	Beginning Segment for Request for Quotation	M	1		
Not Used	030	NTE	Note/Special Instruction	F	100		
Not Used	040	CUR	Currency	0	1		
	050	REF	Reference Numbers	O	>1		
Not Used	060	PER	Administrative Communications Contact	0	3		
Not Used	070	TAX	Tax Reference	O	3		
Not Used	080	FOB	F.O.B. Related Instructions	O	>1		
Not Used	090	CTP	Pricing Information	O	>1		
Not Used	095	PAM	Period Amount	О	10		
Not Used	110	CSH	Header Sale Condition	О	25		
Not Used	120	SAC	Service, Promotion, Allowance, or Charge Information	О	25		
Not Used	130	ITD	Terms of Sale/Deferred Terms of Sale	О	5		
Not Used	140	DIS	Discount Detail	O	20		
Not Used	150	DTM	Date/Time Reference	O	10		
	160	LDT	Lead Time	O	12		
Not Used	180	LIN	Item Identification	O	5		n1
Not Used	190	PID	Product/Item Description	O	200		
Not Used	200	MEA	Measurements	O	40		
Not Used	210	PWK	Paperwork	O	25		
Not Used	220	PKG	Marking, Packaging, Loading	O	200		
Not Used	230	TD1	Carrier Details (Quantity and Weight)	O	2		
Not Used	240	TD5	Carrier Details (Routing Sequence/Transit Time)	О	12		
Not Used	250	TD3	Carrier Details (Equipment)	O	12		
Not Used	260	TD4	Carrier Details (Special Handling, or Hazardous Materials, or Both)	О	5		
Not Used	270	MAN	Marks and Numbers	O	10		
Not Used	280	RRA	Required Response	O	100		
			LOOP ID - N9			1000	
	290	N9	Reference Number	О	1		
	300	MSG	Message Text	О	1000		
			LOOP ID - N1		ĺ	10000	
Not Used	310	N1	Name	O	1		
Not Used	320	N2	Additional Name Information	O	2		
Not Used	330	N3	Address Information	O	2		
Not Used	340	N4	Geographic Location	O	>1		
Not Used	350	REF	Reference Numbers	O	12		
Not Used	360	PER	Administrative Communications Contact	O	>1		
Not Used	370	FOB	F.O.B. Related Instructions	O	1		
Not Used	380	TD1	Carrier Details (Quantity and Weight)	O	2		
Not Used	390	TD5	Carrier Details (Routing Sequence/Transit Time)	O	12		

1100 0000		123	Currer Details (Equipment)	~		
Not Used	410	TD4	Carrier Details (Special Handling, or	O	5	
Not Used	420	PKG	Hazardous Materials, or Both) Marking, Packaging, Loading	О	200	
Not Used	430	RRA	Required Response	O	25	
			LOOP ID - SPI	•		1
Not Used	440	SPI	Specification Identifier	О	1	
Not Used	450	REF	Reference Numbers	O	5	
Not Used	460	DTM	Date/Time Reference	O	5	
Not Used	470	MSG	Message Text	O	50	
			LOOP ID - N1	•		20
Not Used	490	N1	Name	О	1	
Not Used	500	N2	Additional Name Information	O	2	
Not Used	510	N3	Address Information	O	2	
Not Used	520	N4	Geographic Location	O	1	
Not Used	530	REF	Reference Numbers	O	20	
Not Used	540	G61	Contact	O	1	
Not Used	550	MSG	Message Text	O	50	
			LOOP ID - CB1			>1
Not Used	560	CB1	Contract and Cost Accounting Standards Data	О	1	
Not Used	570	REF	Reference Numbers	O	20	
Not Used	580	DTM	Date/Time Reference	O	5	
Not Used	590	LDT	Lead Time	O	1	
Not Used	600	MSG	Message Text	O	50	

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12

Detail:

Not Used 400

TD3

Carrier Details (Equipment)

	Pos. <u>No.</u>	Seg. <u>ID</u>	<u>Name</u>	Req. <u>Des.</u>	Max.Use	Loop <u>Repeat</u>	Notes and Comments
			LOOP ID - PO1			100000	
M	010	PO1	Baseline Item Data	M	1		
Not Used	020	CUR	Currency	O	1		
Not Used	025	CN1	Contract Information	O	1		
Not Used	030	PO3	Additional Item Detail	O	25		
Not Used	040	CTP	Pricing Information	O	>1		
Not Used	045	PAM	Period Amount	O	10		
Not Used	049	MEA	Measurements	O	40		
			LOOP ID - PID	•		1000	
	050	PID	Product/Item Description	О	1		
Not Used	060	MEA	Measurements	O	10		
Not Used	070	PWK	Paperwork	О	25		_
	080	PKG	Marking, Packaging, Loading	O	200		
Not Used	090	PO4	Item Physical Details	O	>1		
Not Used	095	REF	Reference Numbers	O	1		
	100	REF	Reference Numbers	O	>1		
Not Used	110	PER	Administrative Communications Contact	O	3		
Not Used	130	SAC	Service, Promotion, Allowance, or Charge Information	O	25		
Not Used	140	IT8	Conditions of Sale	O	25		
Not Used	150	ITD	Terms of Sale/Deferred Terms of Sale	O	2		
Not Used	160	DIS	Discount Detail	O	20		
Not Used	170	TAX	Tax Reference	O	3		
Not Used	180	FOB	F.O.B. Related Instructions	O	>1		
Not Used	190	SDQ	Destination Quantity	O	50		
Not Used	200	DTM	Date/Time Reference	O	10		
Not Used	230	FST	Forecast Schedule	O	>1		
Not Used	240	TD1	Carrier Details (Quantity and Weight)	O	1		
Not Used	250	TD5	Carrier Details (Routing Sequence/Transit Time)	O	12		
Not Used	260	TD3	Carrier Details (Equipment)	O	12		
Not Used	270	TD4	Carrier Details (Special Handling, or Hazardous Materials, or Both)	О	5		
сририи	40 (002	050)	2			1	Dagambar 20, 2001

Not Used	280	MAN	Marks and Numbers	O	10		
Not Used	290	RRA	Required Response	O	25		
Not Used	295	MSG	Message Text	O	1000		
Not Used	296	SPI	Specification Identifier	O	>1		
			LOOP ID - SCH			104	
Not Used	297	SCH	Line Item Schedule	О	1	n	12
Not Used	298	TD1	Carrier Details (Quantity and Weight)	O	2		
Not Used	299	TD5	Carrier Details (Routing Sequence/Transit Time)	О	12		
Not Used	300	TD3	Carrier Details (Equipment)	O	12		
Not Used	301	TD4	Carrier Details (Special Handling, or Hazardous Materials, or Both)	O	5		
			LOOP ID - LDT			>1	
Not Used	302	LDT	Lead Time	О	1		
Not Used	303	QTY	Quantity	O	>1		
Not Used	304	MSG	Message Text	O	1		
			LOOP ID - LM			1	
Not Used	305	LM	Code Source Information	О	1		
Not Used	306	LQ	Industry Code	M	1		
			LOOP ID - SLN			1000	
Not Used	308	SLN	Subline Item Detail	О	1		
Not Used	310	PID	Product/Item Description	O	1000		
			LOOP ID - N9			1000	
Not Used	320	N9	Reference Number	О	1		
Not Used	330	MSG	Message Text	O	1000		
			LOOP ID - N1			3	
	335	N1	Name	О	1		
	337	N2	Additional Name Information	O	1		
	338	N3	Address Information	O	1		
	339	N4	Geographic Location	O	1		

Summary:

	Pos.	Seg.		Req.		Loop	Notes and
	No.	<u>ID</u>	<u>Name</u>	Des.	Max.Use	Repeat	Comments
M	010	CTT	Transaction Totals	M	1	_	n3
M	020	SE	Transaction Set Trailer	M	1		

Transaction Set Notes

- 1. If segment LIN is used, do not use LIN01.
- 2. The SCH segment is used to specify various quantities of items ordered that are to be scheduled. When this segment is used, the unit of measurement code (SCH02) should always be identical to the unit of measurement code in the associated PO1 segment (PO103) and the sum of values of quantity (SCH01) should always equal the quantity ordered (PO102) in the PO1 segment.
- 3. The number of line items (CTT01) is the accumulation of the number of PO1 segments. If used, hash total (CTT02) is the sum of the value of quantities ordered (PO102) for each PO1 segment.

Segment: ST Transaction Set Header

Position: 010

Loop:

Level: Heading Usage: Mandatory

Max Use: 1

Purpose:

To indicate the start of a transaction set and to assign a control number

Syntax Notes:

Semantic Notes: 1 The transaction set identifier (ST01) is used by the translation routines of the

interchange partners to select the appropriate transaction set definition (e.g., 810

selects the Invoice Transaction Set).

Comments:

Ref.	Data			
Des.	Element	<u>Name</u>	Attr	<u>ibutes</u>
ST01	143	Transaction Set Identifier Code	M	ID 3/3
		Code uniquely identifying a Transaction Set		
		Refer to 003050 Data Element Dictionary for acceptable cod	e valı	ies.
ST02	329	Transaction Set Control Number	M	AN 4/9
		, ,		tion set
	ST01	Des. Element ST01 143	Des. Element Name ST01 143 Transaction Set Identifier Code Code uniquely identifying a Transaction Set Refer to 003050 Data Element Dictionary for acceptable cod ST02 329 Transaction Set Control Number Identifying control number that must be unique within the transaction	Des. ST01Element 143Name Transaction Set Identifier Code

Segment: \mathbf{BQT} Beginning Segment for Request for Quotation

Position: 020

Loop:

Level: Heading Usage: Mandatory

Max Use:

Purpose: To indicate the beginning of a Request for Quotation Transaction Set and transmit

identifying numbers and dates

Syntax Notes: 1 If either BQT04 or BQT05 is present, then the other is required.

Semantic Notes: 1 BQT03 is the date to be used for reference purposes in an RFQ and a reponse to

RFQ.

Comments:

	Ref.	Data	Buttu Etelment Summury		
	Des.	Element	Name	Attr	ibutes
M	BQT01	353	Transaction Set Purpose Code	M	ID 2/2
			Code identifying purpose of transaction set		
			00 Original		
			01 Cancellation		
			04 Change		
			17 Cancel, to be Reissued		
			18 Reissued		
\mathbf{M}	BQT02	586	Request for Quote Reference Number	M	AN 1/45
			Number assigned by the purchaser to identify his request for	quote	;
\mathbf{M}	BQT03	373	Date	M	DT 6/6
			Date (YYMMDD)		
	BQT04	374	Date/Time Qualifier	X	ID 3/3
			Code specifying type of date or time, or both date and time		
			074 Requested for Delivery (Prior to and In	cludin	ıg)
	BQT05	373	Date	X	DT 6/6
			Date (YYMMDD)		
X	BQT06	92	Purchase Order Type Code	O	ID 2/2
			Code specifying the type of Purchase Order		
			Refer to 003050 Data Element Dictionary for acceptable cod	e valu	
X	BQT07	960	Request for Quote Type Code	O	ID 2/2
			Code specifying the type of request for quote		
			Refer to 003050 Data Element Dictionary for acceptable cod		
X	BQT08	1166	Contract Type Code	O	ID 2/2
			Code identifying a contract type		
			Refer to 003050 Data Element Dictionary for acceptable cod		
X	BQT09	786	Security Level Code	0	ID 2/2
			Code indicating the level of confidentiality assigned by the s	ender	to the
			information following		
			Refer to 003050 Data Element Dictionary for acceptable cod		
X	BQT10	1232	Purchase Category	0	ID 2/2
			Code identifying the broad category of products or services by	_	-
			Refer to 003050 Data Element Dictionary for acceptable cod	e valu	ies.

REF Reference Numbers **Segment:**

Position: 050

Loop:

Heading Level: Usage: Optional >1 Max Use:

Purpose:

To specify identifying numbers.1 At least one of REF02 or REF03 is required.

Syntax Notes: Semantic Notes:

Comments:

	Ref.	Data	, and the state of		
	Des.	Element	<u>Name</u>	Attr	<u>ibutes</u>
M	REF01	128	Reference Number Qualifier	\mathbf{M}	ID 2/2
			Code qualifying the Reference Number.		
			RQ Purchase Requisition No.		
	REF02	127	Reference Number	\mathbf{X}	AN 1/30
			Reference number or identification number as defined for a	particu	ılar
			Transaction Set, or as specified by the Reference Number Q	ualifie)	r.
X	REF03	352	Description	\mathbf{X}	AN 1/80
			A free-form description to clarify the related data elements	and the	eir content

LDT Lead Time **Segment:**

Position: 160

Loop:

Level: Heading Usage: Optional Max Use: 12

To specify lead time for availability of products and services **Purpose:**

Syntax Notes:

Semantic Notes: LDT04 is the effective date of lead time information.

1 LDT02 is the quantity of unit of time periods. **Comments:**

	Ref.	Data	·		
	Des.	Element	<u>Name</u>	Attr	<u>ibutes</u>
M	LDT01	345	Lead Time Code	M	ID 2/2
			Code indicating the time range		
			AY From Date of Award to Date of Deliver	y	
M	LDT02	380	Quantity	M	R 1/15
			Numeric value of quantity		
M	LDT03	344	Unit of Time Period or Interval	M	ID 2/2
			Code indicating the time period or interval		
			DA Calendar Days		
	LDT04	373	Date	\mathbf{o}	DT 6/6
			Date (YYMMDD)		

Segment: N9 Reference Number

Position: 290

Loop: N9 Optional

Level: Heading Usage: Optional Max Use: 1

Purpose: To transmit identifying numbers and descriptive information as specified by the reference

number qualifier

Syntax Notes: 1 At least one of N902 or N903 is required.

2 If N906 is present, then N905 is required.

Semantic Notes: 1 N906 reflects the time zone which the time reflects.

Comments:

	Ref.	Data	·		
	Des.	Element	<u>Name</u>	<u>Attr</u>	<u>ibutes</u>
M	N901	128	Reference Number Qualifier	M	ID 2/2
			Code qualifying the Reference Number.		
			KD Special Instructions Number		
X	N902	127	Reference Number	X	AN 1/30
			Reference number or identification number as defined for a p	artici	ular
			Transaction Set, or as specified by the Reference Number Qu	ıalifie	er.
	N903	369	Free-form Description	X	AN 1/45
			Free-form descriptive text		
			"REMARKS" will be hardcoded in this element.		
			REMARKS		
X	N904	373	Date	O	DT 6/6
			Date (YYMMDD)		
X	N905	337	Time	\mathbf{X}	TM 4/8
			Time expressed in 24-hour clock time as follows: HHMM, or	r HHN	MMSS, or
			HHMMSSD, or HHMMSSDD, where H = hours (00-23), M	= min	nutes (00-
			59), $S = integer seconds (00-59) and DD = decimal seconds;$	decin	nal seconds
			are expressed as follows: $D = tenths (0-9)$ and $DD = hundred$	ths (0	00-99)
X	N906	623	Time Code	O	ID 2/2
			Code identifying the time. In accordance with International S	standa	ards
			Organization standard 8601, time can be specified by a + or -	and a	an indication
			in hours in relation to Universal Time Coordinate (UTC) time	e; sin	ce + is a
			restricted character, + and - are substituted by P and M in the	code	s that follow
			Refer to 003050 Data Element Dictionary for acceptable cod		

Segment: MSG Message Text

Position: 300

Loop: N9 Optional

Level: Heading Usage: Optional Max Use: 1000

Purpose: To provide a free form format that would allow the transmission of text information.

Syntax Notes: Semantic Notes:

Comments: 1 MSG02 is not related to the specific characteristics of a printer, but identifies top of

page, advance a line, etc.

	Ref. Des.	Data <u>Element</u>	Name	Attı	<u>ibutes</u>
M	MSG01	933	Free-Form Message Text	M	AN 1/264
			Free-form message text		
X	MSG02	934	Printer Carriage Control Code	O	ID 2/2
			A field to be used for the control of the line feed of the recei Refer to 003050 Data Element Dictionary for acceptable coo	- 1	

PO1 Baseline Item Data **Segment:**

Position: 010

> PO1 Loop: Mandatory

Level: Detail Usage: Mandatory

Max Use:

Purpose: To specify basic and most frequently used line item data **Syntax Notes:**

If PO103 is present, then PO102 is required.

- If PO105 is present, then PO104 is required.
- If either PO106 or PO107 is present, then the other is required. 3
- 4 If either PO108 or PO109 is present, then the other is required.
- If either PO110 or PO111 is present, then the other is required.
- If either PO112 or PO113 is present, then the other is required.
- If either PO114 or PO115 is present, then the other is required.
- If either PO116 or PO117 is present, then the other is required.
- If either PO118 or PO119 is present, then the other is required.
- If either PO120 or PO121 is present, then the other is required.
- 11 If either PO122 or PO123 is present, then the other is required.
- 12 If either PO124 or PO125 is present, then the other is required.

Semantic Notes:

Comments:

Dof

Data

- 1 See the Data Dictionary for a complete list of ID's.
- PO101 is the line item identification.
- PO106 through PO125 provide for ten (10) different product/service ID's per each item. For example: Case, Color, Drawing No., UPC No., ISBN No., Model No., SKU.

	Ref.	Data			
	Des.	Element	<u>Name</u>	<u>Attr</u>	<u>ibutes</u>
	PO101	350	Assigned Identification	O	AN 1/11
			Alphanumeric characters assigned for differentiation within a	ı trans	saction set
			000100		
	PO102	330	Quantity Ordered	\mathbf{X}	R 1/9
			Quantity ordered		
	PO103	355	Unit or Basis for Measurement Code	O	ID 2/2
			Code specifying the units in which a value is being expressed	l, or r	nanner in
			which a measurement has been taken		
X	PO104	212	Unit Price	\mathbf{X}	R 1/17
			Price per unit of product, service, commodity, etc.		
X	PO105	639	Basis of Unit Price Code	O	ID 2/2
			Code identifying the type of unit price for an item		
			Refer to 003050 Data Element Dictionary for acceptable code	e valu	ies.
	PO106	235	Product/Service ID Qualifier	\mathbf{X}	ID 2/2
			Code identifying the type/source of the descriptive number us	sed ir	ì
			Product/Service ID (234)		
			FS National Stock Number		
			MG Manufacturer's Part Number		
	PO107	234	Product/Service ID	X	AN 1/40
			Identifying number for a product or service		
X	PO108	235	Product/Service ID Qualifier	X	ID 2/2
			Code identifying the type/source of the descriptive number us	sed ir	1
			Product/Service ID (234)		
			Refer to 003050 Data Element Dictionary for acceptable code	e valu	ies.
X	PO109	234	Product/Service ID	\mathbf{X}	AN 1/40
			Identifying number for a product or service		
X	PO110	235	Product/Service ID Qualifier	\mathbf{X}	ID 2/2
			Code identifying the type/source of the descriptive number us	sed ir	1
			Product/Service ID (234)		
			Refer to 003050 Data Element Dictionary for acceptable code	e valu	ies.

X	PO111	234	Product/Service ID	X	AN 1/40
V	DO113	225	Identifying number for a product or service	X	ID 2/2
X	PO112	235	Product/Service ID Qualifier Code identifying the type/source of the descriptive number us		ID 2/2
			Product/Service ID (234)	sea II	l
			Refer to 003050 Data Element Dictionary for acceptable code	yalı	100
X	PO113	234	Product/Service ID	X	AN 1/40
Α	10113	234	Identifying number for a product or service	Λ	AIN 1/40
X	PO114	235	Product/Service ID Qualifier	X	ID 2/2
21	10114	200	Code identifying the type/source of the descriptive number us		
			Product/Service ID (234)	oca III	-
			Refer to 003050 Data Element Dictionary for acceptable code	e valı	ies
X	PO115	234	Product/Service ID	X	AN 1/40
	10110		Identifying number for a product or service		111 (1, 10
X	PO116	235	Product/Service ID Qualifier	X	ID 2/2
			Code identifying the type/source of the descriptive number us	sed in	
			Product/Service ID (234)		
			Refer to 003050 Data Element Dictionary for acceptable code	e valu	ies.
X	PO117	234	Product/Service ID	X	AN 1/40
			Identifying number for a product or service		
X	PO118	235	Product/Service ID Qualifier	X	ID 2/2
			Code identifying the type/source of the descriptive number us	sed in	1
			Product/Service ID (234)		
			Refer to 003050 Data Element Dictionary for acceptable code		
X	PO119	234	Product/Service ID	X	AN 1/40
			Identifying number for a product or service		
X	PO120	235	Product/Service ID Qualifier	X	ID 2/2
			Code identifying the type/source of the descriptive number us	sed in	l
			Product/Service ID (234)		
X 7	DO121	224	Refer to 003050 Data Element Dictionary for acceptable code		
X	PO121	234	Product/Service ID	X	AN 1/40
X	PO122	225	Identifying number for a product or service	X	ID 2/2
Λ	PO122	235	Product/Service ID Qualifier Code identifying the type/source of the descriptive number us		
			Product/Service ID (234)	seu II	L
			Refer to 003050 Data Element Dictionary for acceptable code	yalı	100
X	PO123	234	Product/Service ID	X	AN 1/40
A	10123	254	Identifying number for a product or service	1	A11 1/40
X	PO124	235	Product/Service ID Qualifier	X	ID 2/2
4.5		-55	Code identifying the type/source of the descriptive number us		
			Product/Service ID (234)		=
			Refer to 003050 Data Element Dictionary for acceptable code	e valu	ies.
X	PO125	234	Product/Service ID	X	AN 1/40
			Identifying number for a product or service		
			, ,		

PID Product/Item Description **Segment:**

050 **Position:**

> Loop: PID Optional

Level: Detail Usage: Optional Max Use:

Purpose: To describe a product or process in coded or free-form format

If PID04 is present, then PID03 is required. **Syntax Notes:**

- At least one of PID04 or PID05 is required.
- 3 If PID07 is present, then PID03 is required.
- If PID08 is present, then PID03 is required.

4

Semantic Notes: Use PID03 to indicate the organization that publishes the code list being referred to.

> 2 PID04 should be used for industry-specific product description codes.

3 PID08 describes the physical characteristics of the product identified in PID04. A "Y" indicates that the specified attribute applies to this item. A "N" indicates it does

not apply. Any other value is indeterminate. **Comments:**

If PID01 = "F", then PID05 is used. If PID01 = "S", then PID04 is used. If PID01 = "X", then both PID04 and PID05 are used.

2 Use PID06 when necessary to refer to the product surface or layer being described in

3 PID07 specifies the individual code list of the agency specified in PID03.

	Ref.	Data	Data Diement Summary		
	Des.	Element	Name	Attr	ibutes
M	PID01	349	Item Description Type	M	ID 1/1
			Code indicating the format of a description		
			F Free-form		
X	PID02	750	Product/Process Characteristic Code	O	ID 2/3
			Code identifying the general class of a product or process cha		
			Refer to 003050 Data Element Dictionary for acceptable cod		
X	PID03	559	Agency Qualifier Code	X	ID 2/2
			Code identifying the agency assigning the code values		
X 7	DIDOA	551	Refer to 003050 Data Element Dictionary for acceptable cod		
X	PID04	751	Product Description Code	X	AN 1/12
			A code from an industry code list which provides specific da characteristic	ta abc	out a product
	PID05	352		X	AN 1/80
	Проз	332	Description A free-form description to clarify the related data elements as		
			Note: There may me up to 200 lines of descriptive data, 70 c		
			-	marac	icis per inic.
X	PID06	752	Surface/Layer/Position Code	O	ID 2/2
			Code indicating the product surface, layer or position that is	being	
			Refer to 003050 Data Element Dictionary for acceptable cod		
X	PID07	822	Source Subqualifier	O	AN 1/15
			A reference that indicates the table or text maintained by the	Sourc	ce Qualifier
X	PID08	1073	Yes/No Condition or Response Code	O	ID 1/1
			Code indicating a Yes or No condition or response		
			Refer to 003050 Data Element Dictionary for acceptable cod	e valu	ies.

Segment: PKG Marking, Packaging, Loading

Position: 080

Loop: PO1 Mandatory

Level: Detail
Usage: Optional
Max Use: 200

Purpose: To describe marking, packaging, loading, and unloading requirements

Syntax Notes: 1 At least one of PKG04 PKG05 or PKG06 is required.

If PKG04 is present, then PKG03 is required.

3 If PKG05 is present, then PKG01 is required.

Semantic Notes: 1 PKG04 should be

Comments:

PKG04 should be used for industry-specific packaging description codes.
 Use the MEA (Measurements) Segment to define dimensions, tolerances, weights,

counts, physical restrictions, etc.

2 If PKG01 = ``F", then PKG05 is used. If PKG01 = ``S", then PKG04 is used. If PKG01 = ``X", then both PKG04 and PKG05 are used.

3 Use PKG03 to indicate the organization that publishes the code list being referred to.

4 Special marking or tagging data can be given in PKG05 (description).

	Ref.	Data	·		
	Des.	Element	<u>Name</u>	<u>Attr</u>	<u>ibutes</u>
	PKG01	349	Item Description Type	\mathbf{X}	ID 1/1
			Code indicating the format of a description		
			F Free-form		
X	PKG02	753	Packaging Characteristic Code	O	ID 1/5
			Code specifying the marking, packaging, loading and related being described	chara	acteristics
			Refer to 003050 Data Element Dictionary for acceptable cod	e valu	ies.
X	PKG03	559	Agency Qualifier Code	\mathbf{X}	ID 2/2
			Code identifying the agency assigning the code values		
			Refer to 003050 Data Element Dictionary for acceptable cod	e valu	ies.
X	PKG04	754	Packaging Description Code	X	AN 1/7
			A code from an industry code list which provides specific da	ta abo	out the
			marking, packaging or loading and unloading of a product		
	PKG05	352	Description	X	AN 1/80
			A free-form description to clarify the related data elements at	nd the	eir content
			Note: There may be up to 100 lines of packaging data, 70 ch	aracte	ers per line.
X	PKG06	400	Unit Load Option Code	X	ID 2/2
			Code identifying loading or unloading a shipment		
			Refer to 003050 Data Element Dictionary for acceptable cod	e valu	ies.

REF Reference Numbers **Segment:**

Position: 100

Loop: PO1 Mandatory

Level: Detail Usage: Optional Max Use: >1

Purpose:

To specify identifying numbers.1 At least one of REF02 or REF03 is required.

Syntax Notes: Semantic Notes: **Comments:**

	Ref.	Data		
	Des.	Element	<u>Name</u>	<u>Attributes</u>
M	REF01	128	Reference Number Qualifier	M ID 2/2
			Code qualifying the Reference Number.	
			PH Priority Rating	
			XE Transportation Priority Num	ber
			Number indicating the level	of government priority
			associated with the transport	ation of a shipment
	REF02	127	Reference Number	X AN 1/30
			Reference number or identification number as def	ined for a particular
			Transaction Set, or as specified by the Reference I	Number Qualifier.
X	REF03	352	Description	X AN 1/80
			A free-form description to clarify the related data	elements and their content

Segment: N1 Name

Position: 335

Loop: N1 Optional

Level: Detail Usage: Optional

Max Use: 1

Purpose: To identify a party by type of organization, name, and code

Syntax Notes: 1 At least one of N102 or N103 is required.

2 If either N103 or N104 is present, then the other is required.

Semantic Notes:

Comments: 1 This segment, used alone, provides the most efficient method of providing organizational identification. To obtain this efficiency the "ID Code" (N104) must

provide a key to the table maintained by the transaction processing party.

2 N105 and N106 further define the type of entity in N101.

	Ref.	Data	·		
	Des.	Element	<u>Name</u>	<u>Attr</u>	<u>ibutes</u>
M	N101	98	Entity Identifier Code	M	ID 2/2
			Code identifying an organizational entity, a physical location	, or a	n individual
			31 Postal Mailing Address		
			ST Ship To		
			Z7 Mark-for Party		
			The party for whom the needed material	is in	tended
	N102	93	Name	X	AN 1/35
			Free-form name		
X	N103	66	Identification Code Qualifier	X	ID 1/2
			Code designating the system/method of code structure used for	or Ide	entification
			Code (67)		
			Refer to 003050 Data Element Dictionary for acceptable code	e valu	ies.
X	N104	67	Identification Code	X	AN 2/20
	- 1 - 2		Code identifying a party or other code		
X	N105	706	Entity Relationship Code	0	ID 2/2
11	11100	, 00	Code describing entity relationship	•	15 2/2
			Refer to 003050 Data Element Dictionary for acceptable code	valı	ies
X	N106	98	Entity Identifier Code	O	ID 2/2
A	11100	70	Code identifying an organizational entity, a physical location.	_	
			Refer to 003050 Data Element Dictionary for acceptable code	-	
			Refer to 003030 Data Element Dictionary for acceptable code	valu	105.

Segment: N2 Additional Name Information

Position: 337

Loop: N1 Optional

Level: Detail Usage: Optional

Max Use: 1

Purpose: To specify additional names or those longer than 35 characters in length

Syntax Notes: Semantic Notes: Comments:

	Ref.	Data		
	Des.	Element	<u>Name</u>	<u>Attributes</u>
M	N201	93	Name	M = AN 1/35
			Free-form name	
	N202	93	Name	O AN 1/35
			Free-form name	

Segment: N3 Address Information

Position: 338

Loop: N1 Optional

Level: Detail Usage: Optional

Max Use: 1

Purpose: To specify the location of the named party

Syntax Notes: Semantic Notes: Comments:

	Ref.	Data	•	
	Des.	Element	<u>Name</u>	<u>Attributes</u>
M	N301	166	Address Information	M AN 1/35
			Address information	
	N302	166	Address Information	O AN 1/35
			Address information	

Segment: N4 Geographic Location

Position: 339

Loop: N1 Optional

Level: Detail
Usage: Optional
Max Use: 1

Purpose: To specify the geographic place of the named party
Syntax Notes: 1 If N406 is present, then N405 is required.

Semantic Notes:

Comments: 1 A combination of either N401 through N404, or N405 and N406 may be adequate to

specify a location.

2 N402 is required only if city name (N401) is in the USA or Canada.

	Ref.	Data			
	Des.	Element	<u>Name</u>	Attributes	
	N401	19	City Name	O	AN 2/30
			Free-form text for city name		
	N402	156	State or Province Code	O	ID 2/2
			Code (Standard State/Province) as defined by appropriate go	vernm	ent agency
	N403	116	Postal Code	O	ID 3/11
			Code defining international postal zone code excluding punc	tuatio	n and blanks
			(zip code for United States)		
X	N404	26	Country Code	O	ID 2/3
			Code identifying the country		
X	N405	309	Location Qualifier	X	ID 1/2
			Code identifying type of location		
			Refer to 003050 Data Element Dictionary for acceptable cod	e valu	es.
X	N406	310	Location Identifier	O	AN 1/30
			Code which identifies a specific location		

Segment: CTT Transaction Totals

Position: 010

Loop:

Level: Summary Usage: Mandatory

Max Use: 1

Purpose: To transmit a hash total for a specific element in the transaction set

Syntax Notes: 1 If either CTT03 or CTT04 is present, then the other is required.

2 If either CTT05 or CTT06 is present, then the other is required.

Semantic Notes:

Comments:

1 This segment is intended to provide hash totals to validate transaction completeness and correctness.

	Ref.	Data	z ww. z.cz s u		
	Des.	Element	Name	Attr	<u>ibutes</u>
M	CTT01	354	Number of Line Items	M	N0 1/6
			Total number of line items in the transaction set		
X	CTT02	347	Hash Total	O	R 1/10
			Sum of values of the specified data element. All values in the be summed without regard to decimal points (explicit or imp Truncation will occur on the left most digits if the sum is gre maximum size of the hash total of the data element.	licit) (or signs.
			Example:		
			0018 First occurrence of value being hashed18 Second of being hashed. 1.8 Third occurrence of value being hashed. 18 occurrence of value being hashed 1855 Hash total price 855 Hash total after truncation to three-digit field.	3.01 F	ourth
X	CTT03	81	Weight	X	R 1/10
*7	CIPITIO 4	2	Numeric value of weight	X 7	ID 2/2
X	CTT04	355	Unit or Basis for Measurement Code Code specifying the units in which a value is being expressed which a measurement has been taken		
			Refer to 003050 Data Element Dictionary for acceptable cod		
X	CTT05	183	Volume Value of volumetric measure	X	R 1/8
X	CTT06	355	Unit or Basis for Measurement Code	X	ID 2/2
Α	C1100	333	Code specifying the units in which a value is being expressed which a measurement has been taken Refer to 003050 Data Element Dictionary for acceptable cod	d, or n	nanner in
X	CTT07	352	Description A free-form description to clarify the related data elements an	O	AN 1/80

SE Transaction Set Trailer **Segment:**

Position: 020

Loop:

Level: Summary Usage: Mandatory

Max Use:

To indicate the end of the transaction set and provide the count of the transmitted **Purpose:**

segments (including the beginning (ST) and ending (SE) segments).

Syntax Notes: Semantic Notes:

Comments: SE is the last segment of each transaction set.

	Ref. Des.	Data <u>Element</u>	Name	Attr	<u>ibutes</u>
M	SE01	96	Number of Included Segments	M	NO 1/10
			Total number of segments included in a transaction set inclusegments	ıding S	ST and SE
M	SE02	329	Transaction Set Control Number Identifying control number that must be unique within the transactional group assigned by the originator for a transaction		AN 4/9 ion set